

Regional Assessment of Soybean Brown Stem Rot, *Phytophthora sojae*, and *Heterodera glycines* Using Area-Frame Sampling: Prevalence and Effects of Tillage

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ABSTRACT

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The prevalence of brown stem rot (caused by *Phialophora gregata*), *Heterodera glycines*, and *Phytophthora sojae* in the north central United States was investigated during the fall of 1995 and 1996. Soybean fields were randomly selected using an area-frame sampling design in collaboration with the National Agricultural Statistics Service. Soil and soybean stem samples, along with tillage information, were collected from 1,462 fields in Illinois, Iowa, Minnesota, Missouri, and Ohio. An additional 275 soil samples collected from Indiana were assessed for *H. glycines*. For each field, the incidence and prevalence of brown stem rot was assessed in 20 soybean stem pieces. The prevalence and recovery (expressed as the percentage of leaf disks colonized) of *P. sojae* and the prevalence and population densities of *H. glycines* were determined from the soil samples. The prevalence of brown stem rot ranged from 28% in

Missouri to 73% in Illinois; 68 and 72% of the fields in Minnesota and Iowa, respectively, showed symptomatic samples. The incidence of brown stem rot was greater in conservation-till than in conventional-till fields in all states except Minnesota, which had few no-till fields. *P. sojae* was detected in two-thirds of the soybean fields in Ohio and Minnesota, whereas 63, 55, and 41% of the fields in Iowa, Missouri, and Illinois, respectively, were infested with the pathogen. The recovery rates of *P. sojae* were significantly greater ($P \leq 0.05$) in conservation-till than in conventional-till fields in all states except Iowa. *H. glycines* was detected in 83% of the soybean fields in Illinois, 74% in Iowa, 71% in Missouri, 60% in Ohio, 54% in Minnesota, and 47% in Indiana. Both the prevalence and population densities of *H. glycines* were consistently greater in tilled than in no-till fields in all states for which tillage information was available.

Additional keywords: bioassay, minimum-till, *Phytophthora* root and stem rot, soybean cyst nematode, tillage practices.

The north central United States accounts for approximately 80% of the nation's soybean production with slightly more than 22 million hectares planted with the crop (4). Soybean cultivation in this region is rapidly changing as the importance of maintenance of residue cover for soil conservation is becoming increasingly recognized. The Conservation Technology and Information Center (CTIC) now estimates that conservation tillage accounts for more than 50% of the total area under soybean production in this region, double the percentage area of a decade ago (4). In addition to increased emphasis on residue cover, the advent of drill planters has encouraged growers to adopt narrow rows for better weed control. This shift in tillage practices is expected to have a significant impact on soybean diseases in the region.

Numerous studies have described various aspects of soybean pathogens and diseases of economic importance in the north central United States (39), with primary emphases on etiology, ecology and epidemiology, and resistance. Doupnik (8) reported that diseases in this region caused estimated losses of as much as \$1.3 billion annually from 1989 to 1991. Of the 20 soybean diseases reported to have contributed to the losses, the soybean cyst nematode (*Heterodera glycines* Ichinohe), *Phytophthora* root and

stem rot (caused by *Phytophthora sojae* Kaufmann & Gerdemann), and brown stem rot (caused by *Phialophora gregata* (Allington & D. W. Chamberlain) W. Gams) ranked first, second, and fifth, respectively. There is growing evidence that the three pathogens are affected by tillage practices. Population densities of *H. glycines* were reported to be greater in conventionally tilled plots than in no-till plots (13,31), whereas severity levels of brown stem rot and *Phytophthora* root rot were greater in no-till than in conventionally tilled plots (1,27).

Reliable information on the prevalence and distribution of diseases and pathogens is vital for prioritizing research needs. However, currently there is little or no such information on the prevalence of any of the major soybean diseases or pathogens in the north central United States or any other region. A few published studies in which pathogen or disease distribution were determined by systematic, experimental approaches were limited to one state (25,26) or part of a state (30). In most of the studies, sample site-selection processes were either arbitrary or intentionally biased toward specific objectives (24,28,33,35). In some cases, the data originated from samples submitted to diagnostic clinics through extension personnel from fields suspected of having problems (21,28). Data collected by these methods are not unbiased representations of the disease and pathogen situation in the areas sampled.

The present study was initiated to determine the prevalence of brown stem rot, *P. sojae*, and *H. glycines* in six states of the north central United States that account for approximately 78% of the soybean production in the region (4). The research was conducted in cooperation with the National Agricultural Statistics Service

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(NASS), which has been regularly collecting and disseminating information on various aspects of crop production, including yield estimates. Estimates on crop forecasts by NASS are unbiased and are the basis for future management decisions and marketing plans made by many farmers and agribusinesses. Other researchers have utilized similar cooperative methods of data collection with NASS to assess the prevalence of nematodes in agricultural soils (19,25).

Because of the increasing use of conservation tillage practices, there is a need for unbiased assessments of tillage effects on the prevalence of the soybean pathogens. In addition, information on the prevalence of pathogens may be useful for obtaining better yield loss estimates and for directing disease-resistance breeding efforts. The primary objectives of this project were to determine the distributions of brown stem rot and the two pathogens, *P. sojae* and *H. glycines*, in six of the major soybean-producing states in the region and to assess the effects of tillage practices on their prevalence and population densities.

MATERIALS AND METHODS

Field selection. During the last several decades, NASS has been using a sampling procedure known as an area frame to arrive at unbiased estimates of aspects of crop production with measurable precision (7,32). The sampling design initially includes the complete frame of the land area (a state or a region) for which estimates of crop production are desired and incorporates stratification and randomness in a multistep procedure. Initially, the land area is stratified into several categories on the basis of its use (e.g., cities, lakes, or agriculture) using a variety of map products, satellite imagery, and computer software packages. Intensively and extensively cultivated land areas fall into separate strata, enabling more weight to be given to intensively cultivated areas. Each stratum is further stratified into primary sampling units and then into segments. The segments are uniform blocks of land areas and, usually in agricultural areas, are 1.6 km² in dimension. For crop-production estimates, NASS randomly selects these segments and, in the process, selects soybean fields by their association with the segments. For example, random samples of 435 segments are surveyed each year in Iowa to select 240 random soybean fields that represent the total soybean-production area in the state. The selected fields are the basis for crop-production estimates by NASS and served as a basis for our sample collection as well. Accordingly, during each of the 1995 and 1996 seasons, 240 fields each in Illinois and Iowa, 180 in Indiana, 120 in Minnesota, 170 in Missouri, and 160 in Ohio were identified for sample collection. During each season, soil and soybean stem samples were collected sometime between the last week of September and the first week of November.

Soil and soybean stem sampling. In each selected field, NASS establishes and maintains two yield-assessment plots, located at two randomly selected sites, from which it derives seasonal crop-production estimates. Every year between the end of July and crop harvest, field enumerators employed by the National Association of State Departments of Agriculture visit the plots monthly to collect data on the stages of soybean growth and development. For our research, the enumerators in each state except Indiana were trained to collect soil and soybean stems in addition to their regular tasks as they walked from one yield-assessment plot to the other in each field. A liter or more of soil and 20 pieces of soybean stems were collected in a zigzag pattern from the area between the plots. The overall zigzag pattern contained 10 corners, at which the enumerators stopped and collected approximately 100 to 200 cm³ of soil and two soybean stem pieces 20 cm long (measured from the soil line). Soil was collected with a trowel at a depth of 0 to 20 cm, and the soil from the 10 corners was bulked. The composite soil samples were thoroughly mixed, and approximately 1 liter of soil was subsampled. The soil and stem samples were shipped to the laboratory by second-day express mail and

stored at 4°C until they were processed. In Indiana, soil samples were collected five paces into the field beyond each of the two randomly located yield-assessment plots (each plot was 1 m long and two rows wide). At each plot, two samples, each 15 cm deep and 5 to 10 cm from the bases of the plants, were collected with a trowel. Approximately 1 liter of composite sample from both plots was collected and transported to Purdue University for assessment of *H. glycines*. The prevalence of brown stem rot and *P. sojae* was not assessed for the state of Indiana, and tillage information was not available.

Brown stem rot assessment. In each of the soybean stem pieces, the presence or absence of characteristic vascular and pith discoloration caused by *P. gregata* (3) was visually assessed after the stems were split longitudinally. Subsamples of stems with typical symptoms of brown stem rot and those suspected to have symptoms caused by pathogens other than *P. gregata* were kept for verification by isolation. A small segment of each stem was surface sterilized in 0.5% NaOCl solution for 1 min, and pieces of internal tissues from such stems were plated onto the semiselective medium PGM (18) and acidified potato dextrose agar. After the plated stem pieces were incubated at 22 to 24°C, emerging fungal colonies were subcultured and examined under a microscope for typical *P. gregata* cultural characteristics and conidial shape and attachment to conidiophores. *P. gregata* cultures developed from stems with typical brown stem rot symptoms. However, a large proportion of the symptomatic stems from both the 1995 and 1996 Ohio samples and the 1995 Missouri samples were also colonized with other fungi, precluding visual assessment and subsequent verification of *P. gregata* by isolation. Therefore, assessments of all the Ohio samples and the 1995 Missouri samples were not included.

***P. sojae* bioassay.** Each soil sample was assayed for *P. sojae* by the leaf-disk bioassay method (20). The soil samples were taken out of cold storage and maintained at 22 to 24°C for 2 weeks before the bioassays were conducted. The soil was forced through a 6-mm screen to obtain uniform aggregate sizes across all samples. For the 1995 samples, the bioassay was conducted on two 60-cm³ subsamples of each sample. Results of preliminary assays on selected 1996 soil samples indicated that the propagule densities of many of the samples were greater than those of the 1995 samples (data not shown). Therefore, to avoid colonization of all the leaf disks, the volume of soil used in the bioassay was reduced to 20 cm³ per subsample in 1996. The samples were spread on top of 9-cm-deep columns of pasteurized sandy clay loam contained in 475-ml perforated plastic cups. They were then saturated and left to drain on greenhouse benches for 96 h. The temperature and matric potential of the samples in the cups during this period were monitored with a micrologger attached to four Watermark-200 sensors (Campbell Scientific, Logan, UT) in four additional cups containing arbitrarily selected samples set up in a similar manner. The soil temperatures in the cups ranged from 22.4 to 26.6°C, and the matric potentials of the soil increased from 1.1 to 16.0 kPa during the incubation period. After the incubation, the samples were flooded with distilled deionized water, and 10 soybean leaf disks 0.8 cm in diameter were floated on the surface of the water pooled above the soil surface. The leaf disks were obtained from young but fully unrolled leaves of the cultivar Sloan, which is susceptible to all known *P. sojae* races. After 24 h, the leaf disks were removed and surface sterilized with 0.05% NaOCl for 30 s and then plated onto a selective medium (five disks per 9-cm-diameter plate) amended with 40 mg of hymexazol per liter for inhibition of *Pythium* spp. (16). The plates were incubated in the dark at 22 to 24°C, and the percentage of leaf disks colonized by *P. sojae* was determined after 4 days of incubation. Typical cultures of the isolates obtained by this process were subsequently shown to be pathogenic to susceptible soybean cultivars. Forty arbitrarily selected isolates subcultured from the leaf disks during the preliminary investigation of this project (37) were identified to races by the hypocotyl-inoculation method (40).

***H. glycines* assays.** Two techniques were used to assess soil samples for the presence of *H. glycines* from all the states except Indiana. A semiautomatic elutriator (5) was used to recover cysts of *H. glycines* from 100-cm³ aliquots of soil from each sample. Soil was suspended in flowing water agitated by air in the elutriator. The soil suspension passed through a 250- μ m-pore sieve on which *H. glycines* cysts, if present, were trapped. Eggs of *H. glycines* were extracted from the cysts by grinding the sediments collected on the 250- μ m-pore sieve with a stainless steel pestle with 1-mm-deep grooves at 2,500 rpm for 60 s (21). Finally, eggs were recovered on a 25- μ m-pore sieve and stained by heating the egg-sediment suspension to boiling in an acetic acid-acid fuchsin stain (21). Samples were observed and eggs counted with a dissecting microscope at 50 \times . A sample was considered infested with *H. glycines* if one or more eggs were observed.

If sufficient soil remained in a sample following extraction with the semiautomatic elutriator, a greenhouse bioassay test was performed as a second test for *H. glycines* infestation. Soil was placed in a 250-cm³-capacity container, and three seeds of the susceptible soybean cultivar Corsoy 79 were planted. Plants were thinned to one per container within 7 to 14 days after planting. After incubation at 26°C in a greenhouse for 28 to 35 days with a photoperiod of 16 h of light and 8 h of darkness, soil was carefully removed from the roots of the plants, and the roots were observed with the unaided eye for the presence of *H. glycines* females. If no females were detected, the roots were observed subsequently at 12 \times with a dissecting microscope for the presence of *H. glycines* females. A

sample was designated infested with *H. glycines* if one or more females were observed on the roots of the soybean bioassay plants. If no eggs were detected in a soil sample but the bioassay was positive, the sample was considered infested with *H. glycines*.

For Indiana samples, the soil was thoroughly mixed, and 250 cm³ was suspended in water and poured through nested 710- and 250- μ m-pore sieves. The contents on the 250- μ m-pore sieve were examined for the presence of cysts under a dissecting microscope. The cysts were subsampled and further examined under a compound microscope to determine whether they were cysts of *H. glycines*. After confirmation, they were crushed and the released eggs were counted. Soil samples in which cysts were not detected were planted to the susceptible soybean cultivar Williams 82 in 10-cm pots and placed in the greenhouse at 24°C with 16 h of light and 8 h of darkness. After 6 to 8 weeks, the plants were uprooted, and the roots were examined for the presence of *H. glycines* females.

Tillage system designations. Tillage systems are classified into several categories on the basis of the amount of surface residue (4). Conservation tillage systems (including no-till, mulch-till, and ridge-till) are tillage practices that maintain greater than 30% residue after planting. Tillage practices that maintain 15 to 30% residues are categorized as reduced-till or minimum-till, whereas those that maintain less than 15% residue cover are classified as conventional-till. Terms such as reduced-till, minimum-till, and mulch-till are loosely and often interchangeably used by farmers and agricultural professionals, even though there are strict definitions based primarily on the amount of surface residues. It is often difficult to distinguish the various forms of tillage practices that range between conventional-till and no-till. For our research, till-

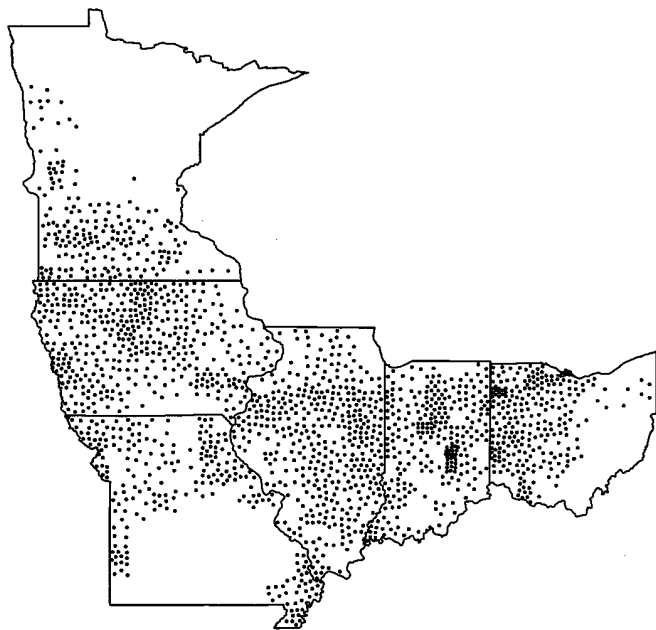


Fig. 1. Locations of randomly selected fields in Illinois, Indiana, Iowa, Minnesota, Missouri, and Ohio from which soil and soybean stem samples were collected during the fall of 1995 and 1996. Each dot represents one field.

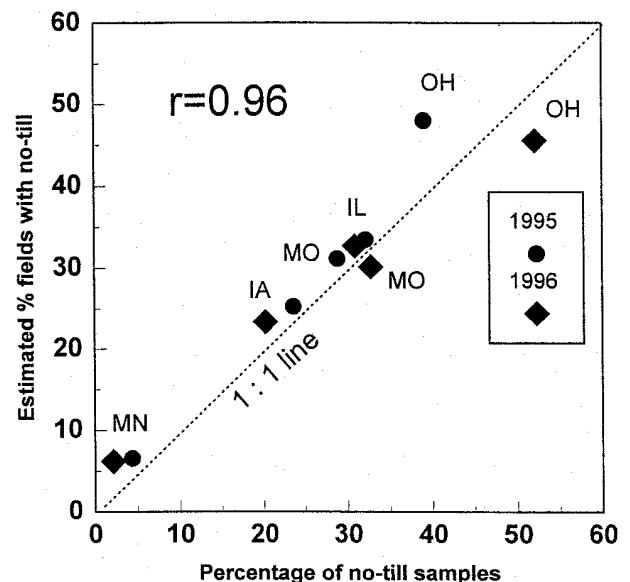


Fig. 2. Relationships between the percentage of no-till samples from each state and the estimated percentage of no-till fields in 1995 and 1996.

TABLE 1. Numbers of soil samples collected and processed from no-till (NT), minimum-till (MT), and conventional-till (CT) fields in five states of the north central United States during the fall of 1995 and 1996^a

State	1995			1996			Total
	NT	MT	CT	NT	MT	CT	
Illinois	62 (32) ^b	70 (36)	61 (32)	62 (31)	75 (37)	64 (32)	394
Iowa	45 (24)	66 (34)	80 (42)	42 (20)	103 (50)	63 (30)	399
Minnesota	4 (4)	26 (28)	62 (68)	2 (2)	27 (28)	66 (70)	187
Missouri	36 (29)	38 (30)	51 (41)	37 (33)	45 (40)	31 (27)	238
Ohio	48 (39)	23 (18)	52 (43)	63 (52)	24 (20)	34 (28)	244
Total	195	223	306	206	274	258	1,462

^a Based on the numbers of samples processed for *Heterodera glycines* eggs.

^b Numbers in parentheses are the percentages of samples per year in each state that were from the three tillage categories.

age information for individual fields was obtained from farmers by NASS during interviews conducted before data collection. Fields that were not either conventional-till or no-till but received various degrees of tillage operations and had various amounts of surface residues ranging between that of no-till and that of conventional-till were designated minimum-till. Therefore, our categorization of tillage practices, other than conventional-till and no-till, may not necessarily fit the CTIC definitions.

Data analyses. The soybean fields sampled in 1996 were different from those sampled in 1995 because of the corn-soybean rotation schemes followed in the states that were sampled. In addition, there were no interactions between year and tillage for any of the pathogen or disease assessments (data not shown). Therefore, analyses were conducted on pooled results of samples from both years as the samples were collected from randomly selected locations each year. The amounts of residue maintained on the surface of minimum-till fields are greater than those on conventional-till fields, even though there are considerable variations among fields in the amounts of residue. Since *P. gregata* and *P. sojae* have been reported to depend primarily on residues for long-term survival (2,27), data from minimum-till and no-till samples were pooled and reclassified under the category "conservation-till" and compared with data from conventional-till. In contrast, since the abundance and spatial distribution of *H. glycines* are influenced more by soil disturbance associated with tillage (41) than by residues, data from minimum-till fields were grouped with data from conventional-till fields into the category "tilled" and compared with data from no-till fields.

In this paper, the term "prevalence" is used to describe the percentage of fields in a state in which the disease or the pathogen was detected and the term "incidence" is used to describe the percentage of samples from a field in which the disease or the pathogen was detected (42). The prevalence of brown stem rot, *P. sojae*, and *H. glycines* in each state was summarized by tillage category, and the differences in prevalence between the tillage categories were determined by the chi-square test. The percentage of leaf disks colonized by *P. sojae* and the percentage of stem

pieces with brown stem rot were transformed by arcsine transformation, and the differences between the tillage categories were determined by Student's *t* test. Values of *H. glycines* egg densities were transformed to logarithmic scale ($\log_{10} + 1$) and analyzed for tillage effects by Student's *t* test. Relationships between egg densities of *H. glycines* and its prevalence and the number of years elapsed since its discovery in each state were determined with the Pearson correlation statistic. All analyses were conducted with SAS software (SAS Institute, Cary, NC).

RESULTS

During the 2 years of the study, 1,737 fields from six states were sampled (Fig. 1); of these, 1,462 samples from five states contained tillage information (Table 1). The percentage of each tillage system in the samples was similar to that estimated by the CTIC for each state (Fig. 2). For example, during the 1995 season, it was estimated that no-till soybean fields in Illinois represented 33.5% of the total soybean production in the state. In our random samples, 32% of the 193 total samples from Illinois were from no-till fields.

There was wide variation among states in the prevalence of brown stem rot, *P. sojae*, and *H. glycines*. Soybean fields in Illinois, Iowa, and Minnesota had similar levels of brown stem rot prevalence, ranging from 68 to 73%, whereas Missouri had the lowest level of disease prevalence with 28% of the fields having symptomatic samples (Table 2). *P. sojae* was detected in soil samples from approximately two-thirds of the soybean fields in Iowa, Minnesota, and Ohio. Illinois had the lowest prevalence of *P. sojae* with 41% of the fields showing a positive bioassay. Conversely, Illinois had the highest percentage of fields in which *H. glycines* was detected (83%), followed by Iowa (74%) and Missouri (71%).

The prevalence of brown stem rot was significantly greater in conservation-till fields than in conventional-till fields in Illinois and Iowa ($P = 0.001$ and 0.008 , respectively) (Table 3). However, there was no significant difference in prevalence of the disease

TABLE 2. Prevalence of brown stem rot, *Phytophthora sojae*, and *Heterodera glycines* in six states of the north central United States in samples collected during the fall of 1995 and 1996

State	Brown stem rot		<i>P. sojae</i>		<i>H. glycines</i>	
	No. of fields	Positive (%)	No. of fields	Positive (%)	No. of fields	Positive ^a (%)
Illinois	383	73.1	399	41.4	394	82.7
Indiana	... ^b	...	...	...	275	46.5
Iowa	365	72.3	397	62.9	399	74.2
Minnesota	183	68.3	188	67.0	187	53.5
Missouri	95 ^c	28.4	229	54.6	238	71.4
Ohio	... ^c	-	231	68.0	244	60.3

^a Samples with detectable egg population densities or positive greenhouse bioassays.

^b Indiana samples were assessed only for *H. glycines*.

^c Data shown are for 1996 stem samples. Presence of *Phialophora gregata* in symptomatic stem samples for the 1995 Missouri samples and Ohio samples for both years could not be verified by isolation because of excessive overgrowth of other fungi.

TABLE 3. Prevalence of brown stem rot (BSR) and *Phytophthora sojae* in samples collected from conservation-till and conventional-till fields in five states of the north central United States during the fall of 1995 and 1996

State	Conservation-till ^a		Conventional-till		$P > \chi^2$	Conservation-till		Conventional-till		$P > \chi^2$
	No. of fields	% with BSR	No. of fields	% with BSR		No. of fields	% with <i>P. sojae</i>	No. of fields	% with <i>P. sojae</i>	
Illinois	262	79.7	121	58.9	0.001	272	42.7	127	38.6	0.44
Iowa	238	76.8	127	63.9	0.008	254	64.2	143	62.9	0.81
Minnesota	59	71.2	124	66.9	0.56	60	76.7	128	62.5	0.05
Missouri	72 ^b	29.2	23	26.1	0.71	151	57.0	78	50.0	0.32
Ohio	... ^b	...	...	...	...	152	71.7	79	60.8	0.09

^a Contains samples from no-till and minimum-till fields.

^b Data shown are for 1996 stem samples. Presence of *Phialophora gregata* in symptomatic stem samples for the 1995 Missouri samples and Ohio samples for both years could not be verified by isolation because of excessive overgrowth of other fungi.

between the two tillage categories in Minnesota and Missouri. Overall, the disease was present in more than 58% of the fields in both conservation-till and conventional-till fields in all states except Missouri, where it was detected in less than 30% of the fields.

In most of the states, there was no significant difference in prevalence of *P. sojae* between tillage systems. The exception was Minnesota ($P = 0.05$), where the pathogen was detected in 77% of the conservation-till fields and 63% of the conventional-till fields (Table 3). Overall, the percentage of fields in which *P. sojae* was detected ranged from 43 to 77% in conservation-till fields and from 39 to 63% in conventional-till fields.

The trend in effect of tillage practices on the prevalence of *H. glycines* was similar in all states surveyed (Table 4). Of the five states, *H. glycines* prevalence was greatest in Illinois; 87% of the tilled fields and 74% of no-till fields were infested. Eggs were present in more tilled fields than in no-till fields in Illinois, Iowa, Missouri, and Ohio ($P = 0.002, 0.02, 0.11, \text{ and } 0.04$, respectively). In Minnesota, only six no-till fields were randomly selected compared with 181 tilled fields. Thus, there were too few no-till samples to make any statistical inferences about the effects of tillage on the prevalence of *H. glycines*.

The incidence of brown stem rot was significantly greater in conservation-till fields than in conventional-till fields in Illinois and Iowa ($P = 0.001 \text{ and } 0.002$, respectively). However, there was no significant difference in incidence between the tillage categories in Minnesota and Missouri (Fig. 3). In the two states in which the differences were significant, conservation-till fields had 10 to 12% greater incidence of the disease than conventional-till fields. Overall, the mean incidence of the disease per field was

TABLE 4. Prevalence of *Heterodera glycines* in tilled and no-till fields in five states of the north central United States sampled during the fall of 1995 and 1996

State	No-till		Tilled ^a		$P > \chi^2$
	No. of fields	% with <i>H. glycines</i>	No. of fields	% with <i>H. glycines</i>	
Illinois	124	74.2	270	86.7	0.002
Iowa	87	64.4	312	76.9	0.02
Minnesota	6	33.3	181	54.1	0.32
Missouri	73	64.4	165	74.6	0.11
Ohio	111	53.2	133	66.2	0.04

^a Contains samples from conventional-till and minimum-till fields.

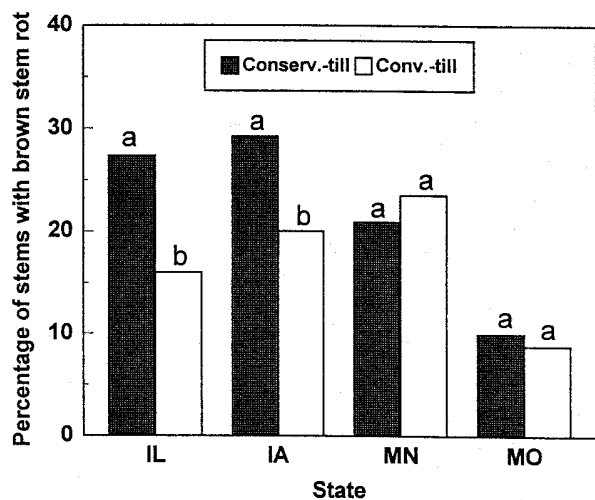


Fig. 3. Mean incidence of brown stem rot, expressed as the percentage of symptomatic stems, in conservation-till and conventional-till fields in Illinois, Iowa, Minnesota, and Missouri. Bars with the same letter within each state are not significantly different according to Student's *t* test.

less than 30% in all the states in which the disease was assessed. Missouri showed an incidence of slightly less than 10%.

In all states, recovery of *P. sojae* (expressed as the percentage of leaf disks colonized) was greater in conservation-till fields than in conventional-till fields. The percentage of leaf disks colonized was significantly greater in conservation-till than in conventional-till fields in Illinois, Minnesota, Missouri, and Ohio ($P = 0.04, 0.05, 0.01, \text{ and } 0.04$, respectively) but not in Iowa ($P = 0.43$) (Fig. 4).

In all states except Minnesota, *H. glycines* egg population densities were greater in tilled than in no-till fields. Overall, egg densities in tilled fields were 1.5 to 2.5 times greater than in no-till fields. The differences in egg population densities between the tillage categories were significant in Illinois ($P = 0.01$), Iowa ($P = 0.002$), and Ohio ($P = 0.01$) (Fig. 5). There was also a strong correlation between mean egg population densities of *H. glycines* in each state and the percentage of fields infested ($r = 0.91$; $P = 0.01$) (Fig. 6A), indicating that prevalence was greater in states that had fields with high egg densities than in states that had fields with low egg densities. In the six states of the north central United States, the soybean cyst nematode was discovered for the first time in various years between 1956 and 1987 (22). The mean population density of *H. glycines* eggs in each state was moderately correlated with the number of years that had elapsed since it was first detected in soybean fields of that state ($r = 0.74$; $P = 0.1$) (Fig. 6B).

DISCUSSION

Brown stem rot, Phytophthora root rot, and soybean cyst nematode are three of the most economically important soybean diseases in the north central United States (8). Information on how widely these pathogens are distributed is useful for making management decisions and for prioritizing research needs. In this study, we determined the prevalence of brown stem rot (caused by *P. gregata*), *P. sojae*, and *H. glycines* in five or six states in the north central United States using soil and soybean stem samples collected from randomly selected fields. We also showed how the prevalence and population densities of the pathogens were affected by tillage practices in each state. The importance of these pathogens has been described by various researchers utilizing the results of localized experiments (39). However, the present study was the first to assess the prevalence and distribution of the pathogens on a regional scale with samples derived from a large number of fields selected in an unbiased manner. The use of the area-frame sampling method provided soybean fields in every segment

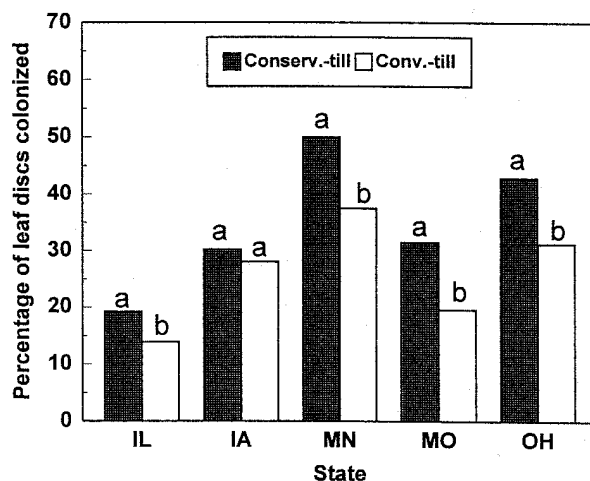


Fig. 4. Mean recovery of *Phytophthora sojae*, expressed as the percentage of leaf disks colonized, in conservation-till and conventional-till fields in Illinois, Iowa, Minnesota, Missouri, and Ohio. Bars with the same letter within each state are not significantly different according to Student's *t* test.

of the land area of each state where each field had a known probability of being selected. This sampling approach also provided highly representative fields for estimation of how widely the pathogens were distributed within the region. The sampling accuracy was evident from the fact that the percentage of our samples from each tillage system closely matched the CTIC estimated percentages of tillage systems in each state. The CTIC is an independent (separate from NASS) organization that conducts annual surveys for monitoring trends in conservation tillage practices for all crops using of the point-sampling method. The similarity between the percentages of each tillage system in our samples and estimated tillage system frequencies for each state confirmed that each tillage system was represented without bias.

Brown stem rot was detected in significantly more conservation-till fields than in conventional-till fields in Illinois and Iowa. Furthermore, the mean incidence of brown stem rot per field was significantly greater in conservation-till than in conventional-till fields in these two states. The survival of *P. gregata* in soybean stem residues is well documented (2,12,14), and the survival of the fungus has been shown to be greater in surface residues than in buried residues (2) because surface residues decompose more slowly than buried residues (11). Also, Adey et al. (1) showed in a field experiment that disease severity of no-till plots is significantly greater than that of conventional-till plots. Results of our study demonstrate on a regional scale that brown stem rot incidence is greater in conservation-till than in conventional-till fields.

Because there were only six no-till samples from Minnesota compared with 52 minimum-till and 132 conventional-till samples, data from the conservation-till category comprised mostly that of minimum-till fields. No-till fields have greater residue cover than minimum-till fields and, on the basis of published reports, were expected to have greater brown stem rot incidence (1). Hence, the absence of a large number of samples from no-till fields in Minnesota may have contributed to the lack of differences in brown stem rot incidence between conservation-till and conventional-till fields. In Missouri, there was less than 10% brown stem rot incidence in both conservation-till and conventional-till fields, and the incidence may have been too low to show differences between the tillage systems. Furthermore, data from Missouri were from 1 year of samples only, and hence the sample size is small compared with that of the rest of the states.

The difference in prevalence of *P. sojae* between the tillage categories was not significant except in Minnesota, where it was greater in conservation-till than in conventional-till fields. However, the recovery of the pathogen was significantly greater in

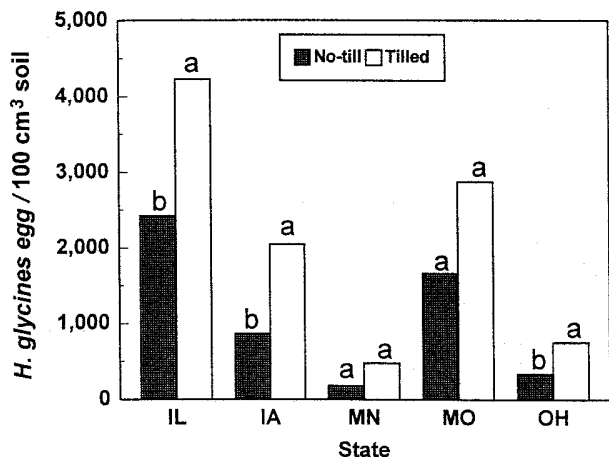


Fig. 5. Mean egg population densities of *Heterodera glycines* in no-till and tilled fields in Illinois, Iowa, Minnesota, Missouri, and Ohio. Bars with the same letter within each state are not significantly different according to Student's *t* test.

conservation-till than in conventional-till fields in all states except Iowa, indicating that the difference between the tillage categories may result from the level of infestation and not from the presence or absence of *P. sojae*. This finding is in agreement with recent investigations that showed that the recovery of *P. sojae* was greater in no-till than in conventional-till fields and that the amount of surface residue was positively associated with recovery of the pathogen (37,38).

In most of the states, the prevalence and egg population densities of *H. glycines* were significantly greater in tilled than in no-till fields. This is in agreement with earlier findings by Tyler et al. (31) and Koenning et al. (13) that *H. glycines* egg densities are greater in conventionally tilled fields than in no-till fields. Our results further indicate that soil movement associated with tillage is the primary factor in distribution of *H. glycines* and suggest that the increasing trend toward no-till practices in the north central region may counteract the effects of conventional tillage practices.

It is interesting to note that there was great variability among the states in *H. glycines* prevalence and egg densities. In addition

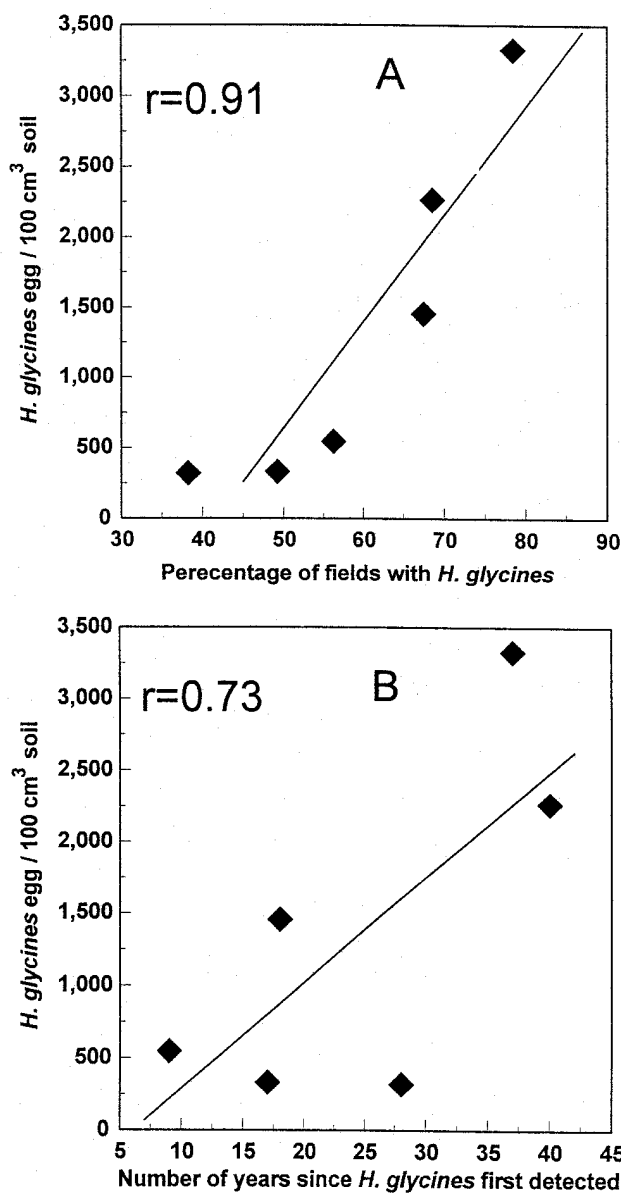


Fig. 6. A, Relationship between *Heterodera glycines* egg-population densities and the percentage of fields infested ($P = 0.01$). B, Relationship between *H. glycines* egg-population densities and the number of years elapsed since its discovery in each state ($P = 0.1$).

to tillage effects, time of introduction may have significant impact on the prevalence and distribution of the nematode in individual states. It is believed that the soybean cyst nematode was introduced into the United States in the 1950s (36). In the six states of the north central United States, *H. glycines* was first discovered between 1956 and 1987 (22). Egg population densities in each state correlated with the number of years elapsed after first detection of the pathogen, suggesting that time is an important factor in the spread and distribution of the nematode across each state. One can conclude, therefore, that the prevalence of *H. glycines* within a given state may be partly attributable to tillage practices and to years elapsed after the introduction of the pathogen into that particular state.

Brown stem rot is favored by cool conditions (6,10,23), and consequently one may expect variations in incidence of the disease between the states resulting from latitudinal positions. The fact that soybean fields in Missouri had the least prevalence may be attributed to this fact. Such latitudinal variation was evident in Illinois, where incidence of the disease was greater in the northern half of the state than in the southern half (data not shown). In addition, there are many soybean cultivars with resistance to brown stem rot (17,29), and they may have been planted in the region in a nonrandom pattern. Therefore, our assessment of the prevalence of the disease in randomly selected fields may not have accounted for variations caused by differences in cultivar resistance.

It is well documented that diseases caused by *Phytophthora* species are affected by physical factors of the soil such as texture (9,34). Saturation is generally prolonged in fields with high clay content, a condition that predisposes plants to infection by the fungus. The prevalence and recovery of *P. sojae*, therefore, may depend on soil types in addition to tillage practices. Even though the effect of tillage practices on recovery of the pathogen was consistent across the states (except Iowa), it is possible that variations caused by soil types may have interacted with the effects of the tillage practices. The relative contributions of tillage and soil type is an area that needs to be further investigated.

The degree of precision in assessing the prevalence of any pathogen or disease in a given area is strongly influenced by the methods used in sample collection and in detection of the pathogens and diseases. In this study, samples were collected from representative soybean fields that encompassed all tillage systems in each state. For assessments of brown stem rot and the two pathogens, we chose methods that are the most widely used by scientists and that are feasible for handling large numbers of samples. It is possible that *P. gregata* can be isolated from some of the apparently healthy internal parts of stems. However, the main objective of the project was to assess the disease and not the presence or the absence of the pathogen in the stems. Furthermore, isolation from the nearly 30,000 stem pieces was not feasible with our limited resources. The leaf-disk bioassay method best measures the presence or absence of an organism in a sample (15), which in this case is the prevalence of *P. sojae*. It can also be used to measure the relative abundance of an organism in different treatments. Our description of the recovery of *P. sojae* in different tillage categories from the five states, therefore, is a comparative assessment and does not determine the absolute densities of the pathogen in the soil. We used egg-population densities and greenhouse bioassay methods for assessments of *H. glycines*. Even though these methods are widely used, both have advantages and disadvantages. Use of egg-population densities may result in inclusion of false positives in the data, since there is a possibility that eggs of nematodes other than *H. glycines* can be recovered from the soil samples. Conversely, the bioassay method can yield false negative results where infection of soybean roots may fail to occur, even though viable eggs are present in the soil samples.

There are wide variations in tillage practices that are not either conventional-till or no-till that may lead to inconclusive results of

tillage effects. However, meaningful results were obtained by grouping the tillage practices into categories of conventional-till and conservation-till or tilled and no-till based on the ecology of the pathogens. The six states surveyed in this study account for approximately 78% of the soybean area in the north central United States (4). The results of our investigations provide estimates of how widespread brown stem rot, *P. sojae*, and *H. glycines* are in these states. In addition, the study shows that tillage practices have a significant impact on their prevalence. Population densities of pathogens and the severity of diseases are dynamic in nature. Even though we used statistically sound assessment methods, their incidence and prevalence may change depending on weather conditions and trends in tillage practices. However, we believe that our data represent accurate assessments of the existing conditions that may be useful in loss assessments and prioritization of research needs.

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